

# AMITY GLOBAL INSTITUTE

## MODULE SYLLABUS

Course	<b>BACHELOR OF ARTS (HONOURS) IN ACCOUNTING AND FINANCE (UNIVERSITY OF STIRLING)</b>
Module Title	Financial Analysis
Module Syllabus No. (if any)	FINUASS
Syllabus / Content / Learning Outcomes	<p>On completion the students will be able to:</p> <ul style="list-style-type: none"> <li>• Take written notes from live unrecorded discussion workshops, lectures, seminars and meetings that are sufficiently clear to enable more detailed expansion and clarification during follow up study and reflection, as would be expected in the workplace during a company presentation, analysts' and/or shareholders' meetings.</li> <li>• As a group, write an investment analysis report on a UK quoted company based on the company financial statements and other publicly-available information.</li> <li>• As part of your group present the findings of your report to a potential client or investor.</li> <li>• Apply fundamental valuation techniques to company data.</li> <li>• Evaluate the implications of a company's employee benefit obligations including pensions and directors remuneration.</li> <li>• Identify and discuss accounting, ethical and governance red flags that can be used to identify potentially misleading financial statements, including the identification of companies likely to be in financial distress.</li> <li>• Appreciate the wider implications of unethical corporate behaviour.</li> <li>• Appreciate the role of financial analysts and how it can be assessed and linked to underlying behavioural concepts</li> </ul>
No. of Teaching Hours	Contact hours= 32 hours Guided / Self-directed Learning = 128 hours Preparation time for assessments = 40 hours Total Module Hours = 200 hours
Teaching Methods	Lectures, tutorials, case-studies analysis, research journals and group discussion.
Assessment Methods and Weightages	Group Assignment = 25% Group Presentation = 15% Examination = 60%
Skills for Maximising Learning Outcomes	Reading and research
Dates of Examinations, Major Assessments and Assignments	Please refer University of Stirling - Canvas
Recommended Text	<ul style="list-style-type: none"> <li>• Palepu, Healy and Peek: Business Analysis &amp; Valuation IFRS Edition, Cengage Learning, 4th edition (2016) ISBN-13: 9781473722651 / ISBN-10: 1473722659</li> </ul>
Additional Reference Texts (if any)	<ul style="list-style-type: none"> <li>• Robinson, Henry, Pirie and Broihahn, International Financial Statement Analysis, John Wiley &amp; Sons CFA Institute Investment Series, 3rd edition 2015</li> <li>• Pinto, Henry, Robinson, and Stowe, Equity Asset Valuation, John Wiley &amp; Sons CFA Institute Investment Series 3rd edition 2015</li> <li>• DeFusco, McLeavey, Pinto, Runkle and Anson, Quantitative Investment Analysis, John Wiley &amp; Sons CFA Institute Investment Series, 3rd edition 2016</li> </ul>

Lesson No.	Learning Outcome
1	Introduction Fundamental analysis and strategy analysis
2	Financial analysis [ratios/cash flows] Forecasting profit & EPS
3	Valuation 1: DDM and DCF approach
4	Valuation 2: EVA and Price- multiples
5	Employee benefit obligations I Coursework guidance
6	Accounting Adjustments
7	Credit and distress analysis Coursework guidance II
8	Valuation 3: Revision and examples
9	Analyst Behaviour and Behavioural Finance Revision

Note: All Information provided to Amity will be kept strictly confidential except for those required under statutory requirements and by government authorities and relevant university partners and accreditation bodies as part of the regulatory or course requirements.